



**GRUH
FINANCE
LIMITED**

We help you build homes

SEC:2019:
September 19, 2019

The BSE Limited
Phiroze Jeejeebhoy Towers,
26th Floor, Dalal Street
Mumbai – 400 001

National Stock Exchange of India Ltd.
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051

BSE Code No: 511288

Symbol: GRUH

**Kind Attn: Sr. General Manager
DCS – Listing Department**

Kind Attn: Head – Listing

Dear Sir,

Sub: Update - Scheme of Amalgamation

Reg: Sanction of the scheme of amalgamation between GRUH Finance Limited ("Company") and Bandhan Bank Limited ("Bandhan").

This is further to our communication dated January 7, 2019 wherein we had informed National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) that the board of directors of the Company, at its meeting held on January 7, 2019, approved the scheme of amalgamation between the Company and Bandhan ("**Scheme**") under sections 230 to 232 and other applicable provisions of the Companies Act, 2013, Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder, which, *inter alia*, envisages amalgamation of the Company into and with Bandhan and dissolution of the Company without being wound up, subject to requisite approvals, permissions and sanctions of regulatory and other authorities.

In this regard, we would like to inform you that the Hon'ble National Company Law Tribunal, Ahmedabad Bench on September 18, 2019 has passed an order, *inter alia*, sanctioning the Scheme. Certified copy of the order is awaited.

The Scheme is now subject to the approval of the Hon'ble National Company Law Tribunal, Kolkata Bench, where the registered office of Bandhan, the transferor company, is situated.

The Scheme will become effective upon the filing of the orders passed by both Benches of the Hon'ble National Company Law Tribunal with the jurisdictional Registrar of Companies.

This is for your kind information and record.

Yours sincerely,
For **GRUH FINANCE LIMITED**

MARCUS LOBO
Company Secretary

A subsidiary of HDFC Ltd

Registered Office: "GRUH", Netaji Marg, Near Mithakhali Six Roads, Ellisbridge, Ahmedabad-380 006.

Tel. : (91) (79) 2642 1671-75, 2656 0649

CIN : L65923GJ1986PLC008809 - Website : www.gruh.com