



Ref no: BBL /004/2019-20

April 03, 2019

**The National Stock Exchange of India Limited**  
The Listing Department  
Exchange Plaza,  
Bandra Kurla Complex,  
Mumbai - 400051  
NSE Symbol: BANDHANBNK

**BSE Limited**  
Dept of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400001  
BSE Scrip Code: 541153

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") -**

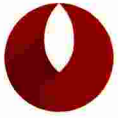
**Receipt of Observation Letters with "no adverse observation" from BSE Limited and "no-objection" from National Stock Exchange of India Limited for the proposed scheme of amalgamation of GRUH Finance Limited into and with Bandhan Bank Limited under Sections 230 to 232 of the Companies Act, 2013 and other relevant provisions under applicable law**

This is with reference to our letter dated January 7, 2019, informing about the decision of the Board of Directors of Bandhan Bank Limited ("Transferee Company" or the "Bank") approving the scheme of amalgamation of GRH Finance Limited ("Transferor Company") into and with the Transferee Company under Sections 230 to 232 of the Companies Act, 2013 (including the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016) and other relevant provisions under applicable law ("Scheme of Amalgamation"), subject to receipt of applicable regulatory and other approvals.

In this regard, we would like to inform you that BSE Limited and the National Stock Exchange of India Limited, by their respective letters dated April 03, 2019, have issued their observation letters as required under Regulation 37 of the SEBI LODR with "no adverse observation"/ "no-objection" respectively, to the proposed Scheme of Amalgamation.

The Scheme of Amalgamation remains subject to receipt of applicable regulatory and other approvals as identified in the draft Scheme of Amalgamation uploaded on our website - <https://www.bandhanbank.com/Scheme-Amalgamation-Gruh-Finance-Limited.aspx>





**Bandhan Bank**  
Aapka Bhala, Sabki Bhalai.

**Bandhan Bank Limited**

Head Office: DN 32, Sector V, Salt Lake City, Kolkata 700 091 | CIN: U67190WB2014PLC204622  
Phone: +91-33-6609 0909, 4045 6456 | Fax: 033 6609 0502 | Website: www.bandhanbank.com

You are requested to take note of the above.

Thanking you,

Yours faithfully,  
for **Bandhan Bank Limited**

**Indranil Banerjee**  
Company Secretary

