

Ref no: BBL /241/2019-20

October 17, 2019

BSE Limited

Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

BSE Scrip Code: 541153

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400051

NSE Symbol: BANDHANBNK

Dear Sir/ Madam,

Sub: Scheme of Amalgamation of GRUH Finance Limited ("GRUH") into and with Bandhan Bank Limited ("Bank") under Sections 230 to 232 of the Companies Act, 2013 (including the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016) and other relevant provisions under applicable law ("Scheme")

Effectiveness of the Scheme - Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

This is in continuation to our letter dated January 07, 2019 with respect to the Scheme and subsequent communications, last being letter dated October 04, 2019, wherein we had intimated that the Scheme had been approved by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT Ahmedabad") and the Hon'ble National Company Law Tribunal, Kolkata Bench ("NCLT Kolkata") and the outcome of the board meeting of the Bank held on October 03, 2019, as under:

1. the board of directors of the Bank ("**Board**"), inter-alia, had considered and noted the order dated September 18, 2019 passed by NCLT Ahmedabad and order dated September 27, 2019 passed by NCLT Kolkata, sanctioning the Scheme;
2. the Board had fixed **Thursday, October 17, 2019** as the effective date of the Scheme, on which date, the orders of the respective NCLTs will be filed with respective jurisdictional Registrar of Companies;



