

Format of Holding of Specified securities

1. Name of Listed Entity: **BANDHAN BANK LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **541153,BANDHANBNK,EQUITY SHARES**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 a. if under 31(1)(b) then indicate the report for quarter ending **Reg 31(1)(b) / 31(1)(c)**
 b. if under 31(1)(c) then indicate date of allotment/extinguishment **31-Dec-18**
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| | Particulars | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares | | No |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| d | Whether the Listed Entity has any shares in locked-in? | | Yes |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



For Bandhan Bank Ltd.
[Signature]
 Company Secretary

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--------------------------------|--------------------|--|---|---|---|--|--|----------|-------------------|---|--|----------------------------|------------------------|--|------------------------|---|-------------------|
| | | | | | | | | Class X | Class Y | Total | | | No. | As a % of total Shares | No. | As a % of total Shares | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | | (XIV) | |
| (A) | Promoter & Promoter Group | 6 | 981483046 | 0 | 0 | 981483046 | 61.00 | 981483046 | 0 | 981483046 | 61.00 | 0 | 61.00 | 477121978 | 48.61 | 0 | 0.00 | 981483046 |
| (B) | Public | 264094 | 627512562 | 0 | 0 | 627512562 | 39.00 | 627512562 | 0 | 627512562 | 39.00 | 0 | 39.00 | 92041404 | 14.67 | NA | NA | 623135716 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.00 | 0 | NA | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares held by Employes Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total: | 264100 | 1608995608 | 0 | 0 | 1608995608 | 100.00 | 1608995608 | 0 | 1608995608 | 100.00 | 0 | 100.00 | 569163382 | 35.37 | 0 | 0.00 | 1604618762 |



For Bandhan Bank Ltd.
[Signature]
 Company Secretary

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|--------------------|--|---|---|-----------------------------------|---|--|----------|------------------|---|--|----------------------------|------------------|--|----------|---|-----------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. | As a % of total Shares | No. | | As a % of total Shares held |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (1) | Indian | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 5 | 6 | 0 | 0 | 6 | 0.00 | 6 | 0 | 6 | 0.00 | 0 | 0.00 | 6 | 100.00 | 0 | 0.00 | 6 |
| | ABHIJIT GHOSH* | 1 | 1 | 0 | 0 | 1 | 0.00 | 1 | 0 | 1 | 0.00 | 0 | 0.00 | 1 | 100.00 | 0 | 0.00 | 1 |
| | PRAVAKAR GHOSH* | 1 | 1 | 0 | 0 | 1 | 0.00 | 1 | 0 | 1 | 0.00 | 0 | 0.00 | 1 | 100.00 | 0 | 0.00 | 1 |
| | SWAPAN KUMAR SAHA * | 1 | 1 | 0 | 0 | 1 | 0.00 | 1 | 0 | 1 | 0.00 | 0 | 0.00 | 1 | 100.00 | 0 | 0.00 | 1 |
| | PRITISH KUMAR SAHA * | 1 | 1 | 0 | 0 | 1 | 0.00 | 1 | 0 | 1 | 0.00 | 0 | 0.00 | 1 | 100.00 | 0 | 0.00 | 1 |
| | PARTHA PRATIM SAMANTA * | 1 | 2 | 0 | 0 | 2 | 0.00 | 2 | 0 | 2 | 0.00 | 0 | 0.00 | 2 | 100.00 | 0 | 0.00 | 2 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Any Other | 1 | 981483040 | 0 | 0 | 981483040 | 61.00 | 981483040 | 0 | 981483040 | 61.00 | 0 | 61.00 | 477121972 | 48.61 | 0 | 0.00 | 981483040 |
| | BANDHAN FINANCIAL HOLDINGS LIMITED | 1 | 981483040 | 0 | 0 | 981483040 | 61.00 | 981483040 | 0 | 981483040 | 61.00 | 0 | 61.00 | 477121972 | 48.61 | 0 | 0.00 | 981483040 |
| | BANDHAN FINANCIAL SERVICES LIMITED | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | FIIT | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | NEFIT | | | | | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | BANDHAN KONNAGAR | | | | | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A)(1) | 6 | 981483046 | 0 | 0 | 981483046 | 61.00 | 981483046 | 0 | 981483046 | 61.00 | 0 | 61.00 | 477121978 | 48.61 | 0 | 0.00 | 981483046 |
| (2) | Foreign | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Indi | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Gro | 6 | 981483046 | 0 | 0 | 981483046 | 61.00 | 981483046 | 0 | 981483046 | 61.00 | 0 | 61.00 | 477121978 | 48.61 | 0 | 0.00 | 981483046 |

* 5 Individuals holding equity shares as nominees of the Promoter, Bandhan Financial Holdings Limited. Out of 5 Nominees, 3 are holding some shares in personal capacity which is forming part of Public shareholding



For Bandhan Bank Ltd.
[Signature]
 Company Secretary

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|--------------------|--|---|---|-----------------------------------|--|--|----------|------------------|---|---|----------------------------|-----------------|--|-----------|---|-----------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. | As a % of total Shares | No. | | As a % of total Shares held |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | (I) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (1) | Institutions | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | 25 | 74154892 | 0 | 0 | 74154892 | 4.61 | 74154892 | 0 | 74154892 | 4.61 | 0 | 4.61 | 0 | 0.00 | NA | NA | 74154892 |
| | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTU | 1 | 44974068 | 0 | 0 | 44974068 | 2.80 | 44974068 | 0 | 44974068 | 2.80 | 0 | 2.80 | 0 | 0.00 | NA | NA | 44974068 |
| (b) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (c) | Alternate Investment Funds | 17 | 3481602 | 0 | 0 | 3481602 | 0.22 | 3481602 | 0 | 3481602 | 0.22 | 0 | 0.22 | 0 | 0.00 | NA | NA | 3481602 |
| (d) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Foreign Portfolio Investors | 241 | 104888182 | 0 | 0 | 104888182 | 6.52 | 104888182 | 0 | 104888182 | 6.52 | 0 | 6.52 | 0 | 0.00 | NA | NA | 103468182 |
| (f) | Financial Institutions/Banks | 13 | 5134107 | 0 | 0 | 5134107 | 0.32 | 5134107 | 0 | 5134107 | 0.32 | 0 | 0.32 | 3494060 | 68.06 | NA | NA | 5118203 |
| (g) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (h) | Provident Funds/Pension Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (i) | Any Other | | | | | | | | | | | | | | | | | |
| | FOREIGN BODIES CORPORATES | 3 | 87072908 | 0 | 0 | 87072908 | 5.41 | 87072908 | 0 | 87072908 | 5.41 | 0 | 5.41 | 87072908 | 100.00 | NA | NA | 87072908 |
| | CALADIUM INVESTMENT PTE LTD | 1 | 54648030 | 0 | 0 | 54648030 | 3.40 | 54648030 | 0 | 54648030 | 3.40 | 0 | 3.40 | 54648030 | 100.00 | NA | NA | 54648030 |
| | INTERNATIONAL FINANCE CORPORATION | 1 | 21076171 | 0 | 0 | 21076171 | 1.31 | 21076171 | 0 | 21076171 | 1.31 | 0 | 1.31 | 21076171 | 100.00 | NA | NA | 21076171 |
| | Sub Total (B)(1) | 299 | 274731691 | 0 | 0 | 274731691 | 17.07 | 274731691 | 0 | 274731691 | 17.07 | 0 | 17.07 | 90566968 | 32.97 | NA | NA | 273295787 |
| (2) | Central Government/State Government(s)/President of India | 1 | 1136000 | 0 | 0 | 1136000 | 0.07 | 1136000 | 0 | 1136000 | 0.07 | 0 | 0.07 | 0 | 0.00 | NA | NA | 1136000 |
| | Sub Total (B)(2) | 1 | 1136000 | 0 | 0 | 1136000 | 0.07 | 1136000 | 0 | 1136000 | 0.07 | 0 | 0.07 | 0 | 0.00 | NA | NA | 1136000 |
| (3) | Non-Institutions | | | | | | | | | | | | | | | | | |
| (a) | i.Individual shareholders holding nominal share capital up to | 247208 | 56378584 | 0 | 0 | 56378584 | 3.50 | 56378584 | 0 | 56378584 | 3.50 | 0 | 3.50 | 0 | 0.00 | NA | NA | 53478708 |
| | ii.Individual shareholders holding nominal share capital in ex | 144 | 25104833 | 0 | 0 | 25104833 | 1.56 | 25104833 | 0 | 25104833 | 1.56 | 0 | 1.56 | 1474436 | 5.87 | NA | NA | 23099153 |
| (b) | NBFCs Registered with RBI | 15 | 34520 | 0 | 0 | 34520 | 0.00 | 34520 | 0 | 34520 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 34520 |
| (c) | Employee Trusts (Grub Finance) | 1 | 357 | 0 | 0 | 357 | 0.00 | 357 | 0 | 357 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 357 |
| (d) | Overseas Depositories (Holding DRs)(Balancing figure) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Any Other | | | | | | | | | | | | | | | | | |
| (f) | IEPF (Grub Finance) | 1 | 662421 | 0 | 0 | 662421 | 0.04 | 662421 | 0 | 662421 | 0.04 | 0 | 0.04 | 0 | 0.00 | NA | NA | 662421 |
| (ii) | TRUSTS | 13 | 119282 | 0 | 0 | 119282 | 0.01 | 119282 | 0 | 119282 | 0.01 | 0 | 0.01 | 0 | 0.00 | NA | NA | 119282 |
| (iii) | FOREIGN NATIONALS | 1 | 57 | 0 | 0 | 57 | 0.00 | 57 | 0 | 57 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 57 |
| (iv) | OFFICE BEARER (Grub Finance) | 212 | 4958292 | 0 | 0 | 4958292 | 0.31 | 4958292 | 0 | 4958292 | 0.31 | 0 | 0.31 | 0 | 0.00 | NA | NA | 4958292 |
| (v) | FOREIGN PORTFOLIO INVESTOR (INDIVIDUAL) | 1 | 1745 | 0 | 0 | 1745 | 0.00 | 1745 | 0 | 1745 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 1745 |
| (vi) | NON RESIDENT INDIANS | 3568 | 3858882 | 0 | 0 | 3858882 | 0.24 | 3858882 | 0 | 3858882 | 0.24 | 0 | 0.24 | 0 | 0.00 | NA | NA | 3858882 |
| (vii) | CLEARING MEMBERS | 392 | 511108 | 0 | 0 | 511108 | 0.03 | 511108 | 0 | 511108 | 0.03 | 0 | 0.03 | 0 | 0.00 | NA | NA | 511108 |
| (viii) | NON RESIDENT INDIAN NON REPATRIABLE | 1473 | 5816613 | 0 | 0 | 5816613 | 0.36 | 5816613 | 0 | 5816613 | 0.36 | 0 | 0.36 | 0 | 0.00 | NA | NA | 5816613 |
| (ix) | BODIES CORPORATES | 1595 | 251570322 | 0 | 0 | 251570322 | 15.64 | 251570322 | 0 | 251570322 | 15.64 | 0 | 15.64 | 0 | 0.00 | NA | NA | 251543228 |
| | Housing Development Finance Corporation Limited | 1 | 240693237 | 0 | 0 | 240693237 | 14.96 | 240693237 | 0 | 240693237 | 14.96 | 0 | 14.96 | 0 | 0.00 | NA | NA | 240693237 |
| (x) | H U F | 9169 | 2196743 | 0 | 0 | 2196743 | 0.14 | 2196743 | 0 | 2196743 | 0.14 | 0 | 0.14 | 0 | 0.00 | NA | NA | 2188450 |
| (xi) | Unclaimed Shares (Grub Finance) | 1 | 431112 | 0 | 0 | 431112 | 0.03 | 431112 | 0 | 431112 | 0.03 | 0 | 0.03 | 0 | 0.00 | NA | NA | 431112 |
| | Sub Total (B)(3) | 263794 | 351644871 | 0 | 0 | 351644871 | 21.85 | 351644871 | 0 | 351644871 | 21.85 | 0 | 21.85 | 1474436 | 0.42 | NA | NA | 348703928 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3) | 264094 | 627512562 | 0 | 0 | 627512562 | 39.00 | 627512562 | 0 | 627512562 | 39.00 | 0 | 39.00 | 92041404 | 14.67 | NA | NA | 623135715 |



For Bandhan Bank Ltd.
Company Secretary
 Company Secretary

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|---|--------------------|--|---|---|-----------------------------------|--|--|----------|----------|---|---|----------------------------|----------|--|-----|---|-----------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. | As a % of total Shares | No. | | As a % of total Shares held |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | (I) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | (XIII) | (XIV) | | | |
| (1) | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (2) | Employee Benefit Trust (under SEBI(Share based En | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total Non-Promoter-Non Public Shareholding (C) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |



For Bandhan Bank Ltd.
[Signature]
 Company Secretary

| Details of the shareholders acting as persons in Concert including their Shareholding: | | | |
|--|-------------|--------------|----------|
| Name of Shareholder | Name of PAC | No of shares | Holding% |
| | | | |
| Total: | | 0 | 0 |



For Bandhan Bank Ltd.
Indrani Banerjee
 Company Secretary

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

| | |
|--------------------|----------------|
| No of Shareholders | No of shares |
| Not Applicable | Not Applicable |



For Bandhan Bank Ltd.
[Handwritten Signature]
Company Secretary