

Ref no: BBL /109/2019-20

June 21, 2019

**BSE Limited**  
Dept of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400001  
**BSE Scrip Code: 541153**

**The National Stock Exchange of India Limited**  
The Listing Department  
Exchange Plaza,  
Bandra Kurla Complex,  
Mumbai - 400051  
**NSE Symbol: BANDHANBNK**

Dear Sir/ Madam

**Subject: Receipt of order dated June 20, 2019 from the Hon'ble National Company Law Tribunal, Kolkata bench ("NCLT") for convening the meetings of the equity shareholders of Bandhan Bank Limited**

**Disclosure under Regulation 30(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is with reference to our letter dated January 7, 2019, informing about the decision of the board of directors of Bandhan Bank Limited ("**Transferee Company**" or the "**Bank**") approving the scheme of amalgamation of GRUH Finance Limited ("**Transferor Company**") into and with the Transferee Company under Sections 230 to 232 of the Companies Act, 2013 (including the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016) and other relevant provisions under applicable law ("**Scheme of Amalgamation**"), subject to receipt of applicable regulatory and other approvals.

In this regard, we would like to inform that the NCLT, by way of its order dated June 20, 2019 (received by us on June 20, 2019) in Company Application has directed to convene a meeting of the equity shareholders of the Bank to approve the Scheme of Amalgamation on Tuesday, 30 July 2019, at 11.00 AM at Mini Auditorium, Biswa Bangla Convention Centre, DG Block (New Town), Action Area I, New Town, West Bengal -700156.

Please also note that the NCLT has dispensed with requirement of the meeting of the unsecured creditors of the Bank and has directed the Bank to issue notices to the relevant unsecured creditors in terms of the Order.

We will send the detailed notice for the aforementioned meeting in due course.



We request you to kindly take the above on record.

Thanking you,

Yours sincerely,  
For Bandhan Bank Limited

  
Indranil Banerjee  
Company Secretary

