



Ref no: BBL /296/18-19

February 15, 2019

The National Stock Exchange of India Limited

The Listing Department

Exchange Plaza,

Bandra Kurla Complex,

Mumbai - 400051

NSE Symbol: BANDHANBNK

BSE Limited

Dept of Corporate Services

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai - 400001

BSE Scrip Code: 541153

Dear Sir/Madam,

Sub: Allotment of Equity Shares of the Bandhan Bank Limited (the "Bank") pursuant to Exercise of Options under Bandhan Bank Employee Stock Option Plan Series 1 ("ESOP Series 1") - Tranche 1

We wish to inform you that the Nomination and Remuneration Committee of the Board ("NRC") of the Bank on February 14, 2019, has approved the allotment of 143,855 number of Equity Shares of face value of Rs. 10/- each fully paid-up to eligible employees of the Bank upon exercise of the Options vested with them under the ESOP Series 1. The equity shares so issued and allotted under the ESOP Series 1 shall rank *pari passu* with the existing equity shares of the Bank in all respects including dividend.

Post such allotment, the issued and paid up capital of the Bank stands increased to Rs. 1193,05,42,220/- comprising of 119,30,54,222 equity shares of Rs. 10/- each fully paid-up from Rs. 1192,91,03,670/- comprising of 119,29,10,367 equity shares of Rs. 10/- each fully paid-up.

You are requested to take note of the above.

Thanking you,

Yours faithfully,

for **Bandhan Bank Limited**


Indranil Banerjee

Company Secretary