

Ref no: BBL /10/2020-21

April 27, 2020

BSE Limited

Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

BSE Scrip Code: 541153

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400051

NSE Symbol: BANDHANBNK

Dear Sir/ Madam,

Sub: Allotment of Equity Shares of the Bandhan Bank Limited (the "Bank") pursuant to Exercise of Options under Bandhan Bank Employee Stock Option Plan Series 1 ("ESOP Series 1")

We wish to inform you that the Nomination and Remuneration Committee of the Board ("NRC") of the Bank on April 26, 2020, has approved the allotment of 16,272 Equity Shares of face value of Rs. 10/- each fully paid-up to eligible employees of the Bank upon exercise of the Options vested with them under the ESOP Series 1. The equity shares so allotted under the ESOP Series 1 shall rank *pari passu* with the existing equity shares of the Bank in all respects including dividend.

Post allotment, the issued and paid up capital of the Bank stands increased to Rs. 16,10,26,41,150/- comprising of 1,61,02,64,115 equity shares of Rs. 10/- each fully paid-up from Rs. 16,10,24,78,430/- comprising of 1,61,02,47,843 equity shares of Rs. 10/- each fully paid-up.

You are requested to take note of the above.

The above is being uploaded on the website of the Bank at www.bandhanbank.com.

Thanking you,

Yours sincerely,

for **Bandhan Bank Limited**

Indranil Banerjee
Company Secretary