

Ref. No.: BBL/292/2023-24

September 07, 2023

BSE Limited

Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

BSE Scrip Code: 541153**National Stock Exchange of India Limited**

The Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400051

NSE Symbol: BANDHANBK

Dear Sir/ Madam,

Sub: Allotment of Equity Shares of Bandhan Bank Limited (the “Bank”) pursuant to Exercise of Options under Bandhan Bank Employee Stock Option Plan Series 1 (“ESOP Series 1”)

We wish to inform that the Nomination and Remuneration Committee of the Board of the Bank on September 07, 2023 at 01:26 p.m., approved the allotment of 34,151 equity shares of face value of Rs. 10/- each fully paid-up to eligible employees of the Bank upon exercise of the Options vested with them under the ESOP Series 1. The equity shares so allotted under the ESOP Series 1 shall rank *pari passu* with the existing equity shares of the Bank in all respects including dividend.

Post allotment, the issued and paid-up equity share capital of the Bank stands increased from Rs. 16,10,86,46,170/- comprising of 1,61,08,64,617 equity shares of Rs.10/- each fully paid-up to Rs. 16,10,89,87,680/- comprising of 1,61,08,98,768 equity shares of Rs.10/- each fully paid-up.

You are requested to take note of the above.

This intimation is being simultaneously uploaded on the website of the Bank at www.bandhanbank.com.

Thanking you,

Yours faithfully,

for **Bandhan Bank Limited**

Indranil Banerjee
Company Secretary