

# BANDHAN BANK LIMITED - AS ON 30.06.2023

## Format of Holding of Specified securities

1. Name of Listed Entity: BANDHAN BANK LIMITED
2. Scrip Code/Name of Scrip/Class of Security: 541153, BANDHANBNK, EQUITY SHARES
3. Shareholding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b), then indicate the report for quarter ending: 30/06/2023
  - b. if under 31(1)(c), then indicate date of allotment/extinguishment: N.A.
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

|   | Particulars  | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares?                        |      | NO* |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | NO* |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? |      | NO* |
| d | Whether the Listed Entity has any shares in locked-in?                                 |      | NO* |
| e | Whether any shares held by promoters are pledge or otherwise encumbered?               |      | NO* |
| f | Whether company has equity shares with differential voting rights?                     |      | NO* |
| g | Whether the listed entity has any significant beneficial owner?                        |      | NO* |

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table, the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

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Table I - Summary Statement holding of specified securities

| (I)           | Category of Shareholder        | No. of Shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of Shares Underlying Depository Receipts | Total No. of Shares Held (VII) = (IV) + (V) + (VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities |          |                   | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |          | Number of Shares pledged or otherwise encumbered |                   | Number of equity shares held in dematerialized form |                             |
|---------------|--------------------------------|---------------------|---|--|--|--|--|--|----------|-------------------|--|---|----------------------------|----------|--|-------------------|---|-----------------------------|
|               |                                |                     |   |  |  |  |  | No. of Voting Rights                                     |          |                   |  |   | Total as a % of (A+B+C)    | No.      | As a % of total Shares held                      | No.               |   | As a % of total Shares held |
|               |                                |                     |   |  |  |  |  | Class X  | Class Y  | Total             |  |   |                            |          |  |                   |   |                             |
| (II)          | (III)                          | (IV)                | (V)                                     | (VI)                                     | (VII)  | (VIII)   | (IX)   | (X)  | (XI)     | (XII)             | (XIII)   | (XIV)   |                            |          |  |                   |   |                             |
| (A)           | Promoter & Promoter Group      | 1                   | 644115857                               | 0  | 0  | 644115857  | 39.99  | 644115857  | 0        | 644115857         | 39.99  | 0   | 0.00                       | 0        | 0.00   | 644115857         |   |                             |
| (B)           | Public                         | 487854              | 966740542                               | 0  | 0  | 966740542  | 60.01  | 966740542  | 0        | 966740542         | 60.01  | 0   | 0.00                       | NA       | NA   | 965418237         |   |                             |
| (C)           | Non Promoter-Non Public        |                     |   |  |  |  |  |  |          |                   |  |   |                            |          |  |                   |   |                             |
| (C1)          | Shares underlying DRs          | 0                   | 0                                       | 0  | 0  | 0  | NA   | 0  | 0        | 0                 | 0.00   | 0   | NA                         | 0        | 0.00   | NA                |   |                             |
| (C2)          | Shares held by Employes Trusts | 0                   | 0                                       | 0  | 0  | 0  | 0.00   | 0  | 0        | 0                 | 0.00   | 0   | 0.00                       | NA       | NA   | 0                 |   |                             |
| <b>Total:</b> |                                | <b>487855</b>       | <b>1610856399</b>                       | <b>0</b>                                 | <b>0</b>                                     | <b>1610856399</b>                                  | <b>100.00</b>  | <b>1610856399</b>  | <b>0</b> | <b>1610856399</b> | <b>100.00</b>  | <b>0</b>  | <b>100.00</b>              | <b>0</b> | <b>0.00</b>                                      | <b>1609534094</b> |   |                             |

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|     | Category & Name of the Shareholder  | No. of Shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of Shares Underlying Depository Receipts | Total No. of Shares Held (IV+V+VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |          |                         | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |                  |
|-----|---|---------------------|---|--|--|------------------------------------|--|--|----------|-------------------------|--|--|----------------------------|-----------------------------|--|-----------------------------|---|------------------|
|     |   |                     |   |  |  |                                    |  | No. of Voting Rights                                     |          | Total as a % of (A+B+C) |  |  | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |   |                  |
|     |   |                     |   |  |  |                                    |  | Class X  | Class Y  |                         |  |  |                            |                             |  |                             |   | Total            |
|     | (I)   | (III)               | (IV)                                    | (V)                                      | (VI)   | (VII)                              | (VIII)   | (IX)   |          |                         | (X)  | (XI)   | (XII)                      |                             | (XIII)   |                             | (XIV)   |                  |
| (1) | Indian  |                     |   |  |  |                                    |  |  |          |                         |  |  |                            |                             |  |                             |   |                  |
| (a) | Individuals/Hindu undivided Family  | 0                   | 0                                       | 0  | 0  | 0                                  | 0.00   | 0  | 0        | 0                       | 0.00   | 0  | 0.00                       | 0                           | 0.00   | 0                           | 0.00  | 0                |
| (b) | Central Government/State Government(s)  | 0                   | 0                                       | 0  | 0  | 0                                  | 0.00   | 0  | 0        | 0                       | 0.00   | 0  | 0.00                       | 0                           | 0.00   | 0                           | 0.00  | 0                |
| (c) | Financial Institutions/Banks  | 0                   | 0                                       | 0  | 0  | 0                                  | 0.00   | 0  | 0        | 0                       | 0.00   | 0  | 0.00                       | 0                           | 0.00   | 0                           | 0.00  | 0                |
| (d) | Any Other   | 1                   | 644115857                               | 0  | 0  | 644115857                          | 39.99  | 644115857  | 0        | 644115857               | 39.99  | 0  | 39.99                      | 0                           | 0.00   | 0                           | 0.00  | 644115857        |
|     | BANDHAN FINANCIAL HOLDINGS LIMITED (Promoter)   | 1                   | 644115857                               | 0  | 0  | 644115857                          | 39.99  | 644115857  | 0        | 644115857               | 39.99  | 0  | 39.99                      | 0                           | 0.00   | 0                           | 0.00  | 644115857        |
|     | BANDHAN FINANCIAL SERVICES LIMITED (Promoter)   | 0                   | 0                                       | 0  | 0  | 0                                  | 0  | 0  | 0        | 0                       | 0  | 0  | 0                          | 0                           | 0  | 0                           | 0   | 0                |
|     | FINANCIAL INCLUSION TRUST (FIT) (Promoter) (Trustees: Soumendu Sengupta, Sanjit Kumar Mallick and Arindam Banik)      | 0                   | 0                                       | 0  | 0  | 0                                  | 0  | 0  | 0        | 0                       | 0  | 0  | 0                          | 0                           | 0  | 0                           | 0   | 0                |
|     | NORTH EAST FINANCIAL INCLUSION TRUST (NEFIT) (Promoter) (Trustees: Yogesh Chand Nanda, Amit Hazra, Javanta Choudhury) | 0                   | 0                                       | 0  | 0  | 0                                  | 0  | 0  | 0        | 0                       | 0  | 0  | 0                          | 0                           | 0  | 0                           | 0   | 0                |
|     | BANDHAN KONNAGAR (Promoter Group)   | 0                   | 0                                       | 0  | 0  | 0                                  | 0  | 0  | 0        | 0                       | 0  | 0  | 0                          | 0                           | 0  | 0                           | 0   | 0                |
|     | BANDHAN AMC LIMITED (Promoter Group)  | 0                   | 0                                       | 0  | 0  | 0                                  | 0  | 0  | 0        | 0                       | 0  | 0  | 0                          | 0                           | 0  | 0                           | 0   | 0                |
|     | BANDHAN MUTUAL FUND TRUSTEE LIMITED (Promoter Group)  |                     |   |  |  |                                    |  |  |          |                         |  |  |                            |                             |  |                             |   |                  |
|     | <b>Sub-Total (A)(1)</b>   | <b>1</b>            | <b>644115857</b>                        | <b>0</b>                                 | <b>0</b>                                     | <b>644115857</b>                   | <b>39.99</b>   | <b>644115857</b>   | <b>0</b> | <b>644115857</b>        | <b>39.99</b>   | <b>0</b>   | <b>39.99</b>               | <b>0</b>                    | <b>0.00</b>                                      | <b>0</b>                    | <b>0.00</b>   | <b>644115857</b> |
| (2) | Foreign   |                     |   |  |  |                                    |  |  |          |                         |  |  |                            |                             |  |                             |   |                  |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals)  | 0                   | 0                                       | 0  | 0  | 0                                  | 0.00   | 0  | 0        | 0                       | 0.00   | 0  | 0.00                       | 0                           | 0.00   | 0                           | 0.00  | 0                |
| (b) | Government  | 0                   | 0                                       | 0  | 0  | 0                                  | 0.00   | 0  | 0        | 0                       | 0.00   | 0  | 0.00                       | 0                           | 0.00   | 0                           | 0.00  | 0                |
| (c) | Institutions  | 0                   | 0                                       | 0  | 0  | 0                                  | 0.00   | 0  | 0        | 0                       | 0.00   | 0  | 0.00                       | 0                           | 0.00   | 0                           | 0.00  | 0                |
| (d) | Foreign Portfolio Investor  | 0                   | 0                                       | 0  | 0  | 0                                  | 0.00   | 0  | 0        | 0                       | 0.00   | 0  | 0.00                       | 0                           | 0.00   | 0                           | 0.00  | 0                |
| (e) | Any Other   | 0                   | 0                                       | 0  | 0  | 0                                  | 0.00   | 0  | 0        | 0                       | 0.00   | 0  | 0.00                       | 0                           | 0.00   | 0                           | 0.00  | 0                |
|     | BANDHAN INVESTMENT MANAGERS (MAURITIUS) LIMITED (Promoter Group)  | 0                   | 0                                       | 0  | 0  | 0                                  | 0  | 0  | 0        | 0                       | 0  | 0  | 0                          | 0                           | 0  | 0                           | 0   | 0                |
|     | <b>Sub-Total (A)(2)</b>   | <b>0</b>            | <b>0</b>                                | <b>0</b>                                 | <b>0</b>                                     | <b>0</b>                           | <b>0.00</b>  | <b>0</b>   | <b>0</b> | <b>0</b>                | <b>0.00</b>  | <b>0</b>   | <b>0.00</b>                | <b>0</b>                    | <b>0.00</b>                                      | <b>0</b>                    | <b>0.00</b>   | <b>0</b>         |
|     | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>  | <b>1</b>            | <b>644115857</b>                        | <b>0</b>                                 | <b>0</b>                                     | <b>644115857</b>                   | <b>39.99</b>   | <b>644115857</b>   | <b>0</b> | <b>644115857</b>        | <b>39.99</b>   | <b>0</b>   | <b>39.99</b>               | <b>0</b>                    | <b>0.00</b>                                      | <b>0</b>                    | <b>0.00</b>   | <b>644115857</b> |

\*NEFIT, FIT, Bandhan Financial Services Limited, the Promoters and Bandhan Konnagar, the Promoter Group, are not holding any equity shares in Bank. The above facts were disclosed as such in the offer document at the time of IPO.

Additionally, Bandhan AMC Limited (formerly, known as IDFC Asset Management Company Limited), Bandhan Mutual Fund Trustee Limited (formerly, known as IDFC AMC Trustee Company Limited) and Bandhan Investment Managers (Mauritius) Limited [formerly, known as IDFC Investment Managers (Mauritius) Limited] are shown as Promoter Group of the Bank, since they have become subsidiaries of BFHL, promoter entity of the Bank, during the quarter ended March 31, 2023. However, they are not holding any shares in the Bank.



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| Details of the shareholders acting as persons in Concert including their Shareholding: |             |               |          |
|--|-------------|---------------|----------|
| Name of Shareholder  | Name of PAC | No. of Shares | Holding% |
|  | 0           | 0             | 0        |
| <b>Total:</b>  | <b>0</b>    | <b>0</b>      | <b>0</b> |

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Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of Shareholders | Outstanding shares held in demat or unclaimed suspense account | Voting rights which are frozen |
|---------------------|--|--------------------------------|
| 1                   | 172484   | 172484                         |

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Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

|     | Category & Name of the Shareholder  | No. of Shareholders | No. of fully paid up equity shares held | No. of Party paid-up equity shares held | No. of Shares Underlying Depository Receipts | Total No. of Shares Held (IV+V+VI) | Shareholding as a % of total no. of shares (A+B+C2) | Number of Voting Rights held in each class of securities |          |          | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |          | Number of Shares pledged or otherwise encumbered |       | Number of equity shares held in dematerialized form |                             |
|-----|---|---------------------|---|---|--|------------------------------------|---|--|----------|----------|--|---|----------------------------|----------|--|-------|---|-----------------------------|
|     |   |                     |   |   |  |                                    |   | No of Voting Rights                                      |          |          |  |   | Total as a % of (A+B+C)    | No.      | As a % of total Shares held                      | No.   |   | As a % of total Shares held |
|     |   |                     |   |   |  |                                    |   | Class X  | Class Y  | Total    |  |   |                            |          |  |       |   |                             |
|     | (I)   | (III)               | (IV)                                    | (V)                                     | (VI)   | (VII)                              | (VIII)  | (IX)   |          |          | (X)  | (XI)  | (XII)                      |          | (XIII)   | (XIV) |   |                             |
| (1) | Custodian/DR Holder   | 0                   | 0                                       | 0                                       | 0  | 0                                  | 0.00  | 0  | 0        | 0        | 0.00   | 0   | 0.00                       | 0        | 0.00   | NA    | NA  | 0                           |
| (2) | Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 | 0                   | 0                                       | 0                                       | 0  | 0                                  | 0.00  | 0  | 0        | 0        | 0.00   | 0   | 0.00                       | 0        | 0.00   | NA    | NA  | 0                           |
|     | <b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>   | <b>0</b>            | <b>0</b>                                | <b>0</b>                                | <b>0</b>                                     | <b>0</b>                           | <b>0.00</b>   | <b>0</b>   | <b>0</b> | <b>0</b> | <b>0.00</b>  | <b>0</b>  | <b>0.00</b>                | <b>0</b> | <b>0.00</b>                                      |       |   | <b>0</b>                    |

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| Table V - Statement showing details of Significant Beneficial Owners (SBOs) |                           |  |             |   |  |             |   |                    |  |                        |   |   |
|---|---------------------------|--|-------------|---|--|-------------|---|--------------------|--|------------------------|---|---|
| Sr. No.   | Details of the SBO<br>(I) |  |             | Details of the registered owner<br>(II) |  |             | Details of holding/ exercise of right of the SBO in the reporting company,<br>whether direct or indirect*:<br>(III) |                    |  |                        |   | Date of<br>creation/acquisition of<br>significant beneficial<br>interest <sup>#</sup><br>(IV) |
|   | Name                      | PAN/Passport No.<br>in case of foreign<br>national | Nationality | Name                                    | PAN/Passport No. in<br>case of foreign<br>national | Nationality | Whether by virtue of:   |                    |  |                        |   |   |
|   |                           |  |             |   |  |             | Shares<br>%   | Voting rights<br>% | Rights on<br>distributable<br>dividend or any<br>other distribution<br>% | Exercise of<br>control | Exercise of<br>significant<br>influence |   |
| 1   | NA                        | NA   | NA          | NA                                      | NA   | NA          | NA  | NA                 | NA   | NA                     | NA                                      |   |

\*In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories. This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.



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**Table VI - Statement showing foreign ownership limits**

|                                       | <b>Board approved limits</b> | <b>Limits utilized</b> |
|---------------------------------------|------------------------------|------------------------|
| As on shareholding date               | 49.00                        | 33.52                  |
| As on the end of previous 1st quarter | 49.00                        | 32.15                  |
| As on the end of previous 2nd quarter | 49.00                        | 32.54                  |
| As on the end of previous 3rd quarter | 49.00                        | 34.37                  |
| As on the end of previous 4th quarter | 49.00                        | 35.82                  |