

Ab life mein sirf #BadaSocho



Bandhan
Bank



Key Benefits



Multiple Plan Options:

Flexibility to choose from multiple Plan Options to fulfil your goal



Choose from 3 Bonus* Payout Options as per your convenience:

- Cash Bonus* (Immediate Payout)
- Cash Bonus* (Deferred Payout), only for Life Goal Maximiser
- Paid-Up Additions



Long Life Cover:

Secure your life & provide financial protection to your loved ones till 85 years of age



Multiple Riders:

Enhance your protection with 6 optional Riders



Enhanced Sum Assured for Female Life:

Avail High Sum Assured with the same premium for Female Life

Eligibility Criteria:

Eligibility	
Entry Age of Life Insured (as on last birthday)	Min: 0 years (90 days) Max: 50 years – 6 & 15 pay 55 years – 8, 10 & 12 pay
Maturity Age of Life Insured (as on last birthday)	85 years
Policy Term	85 years less Entry Age of Life Insured
Premium Levels (Annual)	Min: 6 & 8 Pay: ₹48,000 10 /12 & 15 Pay: ₹36,000 Max: No Limits, subject to Board Approved Underwriting Policy
Premium Payment Term	6 / 8 / 10 / 12 / 15 years

Rates & Charges

As per underwriting norms, rates are defined which is individual customer specific. Insurance is underwritten by Kotak Mahindra Life Insurance Company Ltd. | IRDAI Reg. No. 107.

Documents Required

NRI Customer	Non-NRI Customer
Proposal Form	Proposal Form
Age Proof	Age Proof
Address Proof	Address Proof
Identification Proof	Identification Proof
Income Proof (as applicable)	Income Proof (as applicable)
Photo of the Proposer	Photo of the Proposer
Bank Documents	Bank Documents
NRI Questionnaire	Customer Declarations / Questionnaire (as applicable)
FATCA	PAN
Customer Declarations / Questionnaire (as applicable)	Selfie
PAN/Form 60	ACR
Selfie	MHR (as applicable)
Letter of Intent (as applicable)	Special travel questionnaire required
GST Refund Declaration Form	As per UW guidelines, additional documents maybe required
ACR	
MHR (as applicable)	

NRI Customer	Non-NRI Customer
Passport is mandatory with copy of entry and exit details	EIA Number (ISNP approved online business portal / website)
NRE Account Bank document proof / Declaration is required	
TIN Document proof	
Both Indian & Foreign address along with valid proof required as same is mandatory	
EIA Number (ISNP approved online business portal / website)	
As per UW guidelines, additional documents maybe required	
Special travel questionnaire required	



Hum hain... hamesha

BEWARE OF SPURIOUS PHONE CALLS AND FICTITIOUS/ FRAUDULENT OFFERS

IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint.

Kotak Fortune Maximiser; UIN: 107N125V01, Form No: N125. Kotak Term Rider, UIN: 107B003V03, Form No: B003; Kotak Accidental Death Benefit Rider, UIN: 107B001V03, Form No: B001; Kotak Permanent Disability Benefit Rider, UIN: 107B002V03, Form No: B002; Kotak Life Guardian Benefit, UIN: 107B012V02, Form No: B012; Kotak Accidental Disability Guardian Benefit, UIN: 107B011V02, Form No: B011. Kotak Critical Illness Plus Benefit Rider, UIN: 107B020V01, Form No.: B020. This is a savings-cum-protection oriented participating endowment plan. For more details on risk factors, terms and conditions please read sales brochure carefully before concluding a sale. For details on riders please read rider brochure.

*Please note that Bonuses are NOT guaranteed and may be as declared by the Company from time to time. Benefits under this plan are dependent upon the performance of the participating Funds.

Bandhan Bank Ltd. is a corporate agent of Kotak Mahindra Life Insurance Company Limited with Corporate Agency License Number – CA0530. Regd. Office: DN 32, Sector V Salt Lake, Kolkata, West Bengal, 700091. The plan is offered and underwritten by Kotak Mahindra Life Insurance Company Ltd. Participation of customers of Corporate Agent shall be purely on voluntary basis.

Kotak Mahindra Life Insurance Company Ltd.; Regn. No.: 107, CIN: U66030MH2000PLC128503, Regd. Office: 8th Floor, Plot # C- 12, G- Block, BKC, Bandra (E), Mumbai - 400 051. Toll Free: 1800 209 8800 | Website: www.kotaklife.com | WhatsApp: 9321003007. Ref No.: KLI/22-23/E-PF/1800.

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