

Ref. No.: BBL/156/2022-23

August 18, 2022

BSE LimitedDept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001**BSE Scrip Code: 541153****National Stock Exchange of India Limited**The Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400051**NSE Symbol: BANDHANBNK**

Dear Sir/ Madam,

Sub: Allotment of Equity Shares of Bandhan Bank Limited (the "Bank") pursuant to Exercise of Options under Bandhan Bank Employee Stock Option Plan Series 1 ("ESOP Series 1")

We wish to inform that the Nomination and Remuneration Committee of the Board ("**NRC**") of the Bank on August 18, 2022, has approved the allotment of 18,056 equity shares of face value of Rs. 10/- each fully paid-up to eligible employees of the Bank upon exercise of the Options vested with them under the ESOP Series 1. The equity shares so allotted under the ESOP Series 1 shall rank *pari passu* with the existing equity shares of the Bank in all respects including dividend.

Post allotment, the issued and paid-up equity share capital of the Bank stands increased from Rs. 1610,79,60,370/- comprising of 161,07,96,037 equity shares of Rs. 10/- each fully paid-up to Rs. 1610,81,40,930/- comprising of 161,08,14,093 equity shares of Rs. 10/- each fully paid-up.

You are requested to take note of the above.

This intimation is being simultaneously uploaded on the website of the Bank at www.bandhanbank.com.

Thanking you,

Yours sincerely,

for **Bandhan Bank Limited**

Indranil Banerjee
Company Secretary

